

ETFs - a look to the future.



Mutual Funds to ETFs - let's make the transition.



Helping anyone invest successfully

We are driven 24/7 to transform the provision of financial services – utilising the only way to invest successfully – delivered using cutting edge technology.



Model Portfolios – Absolute Return – after Tax

Data Visualisation Tools

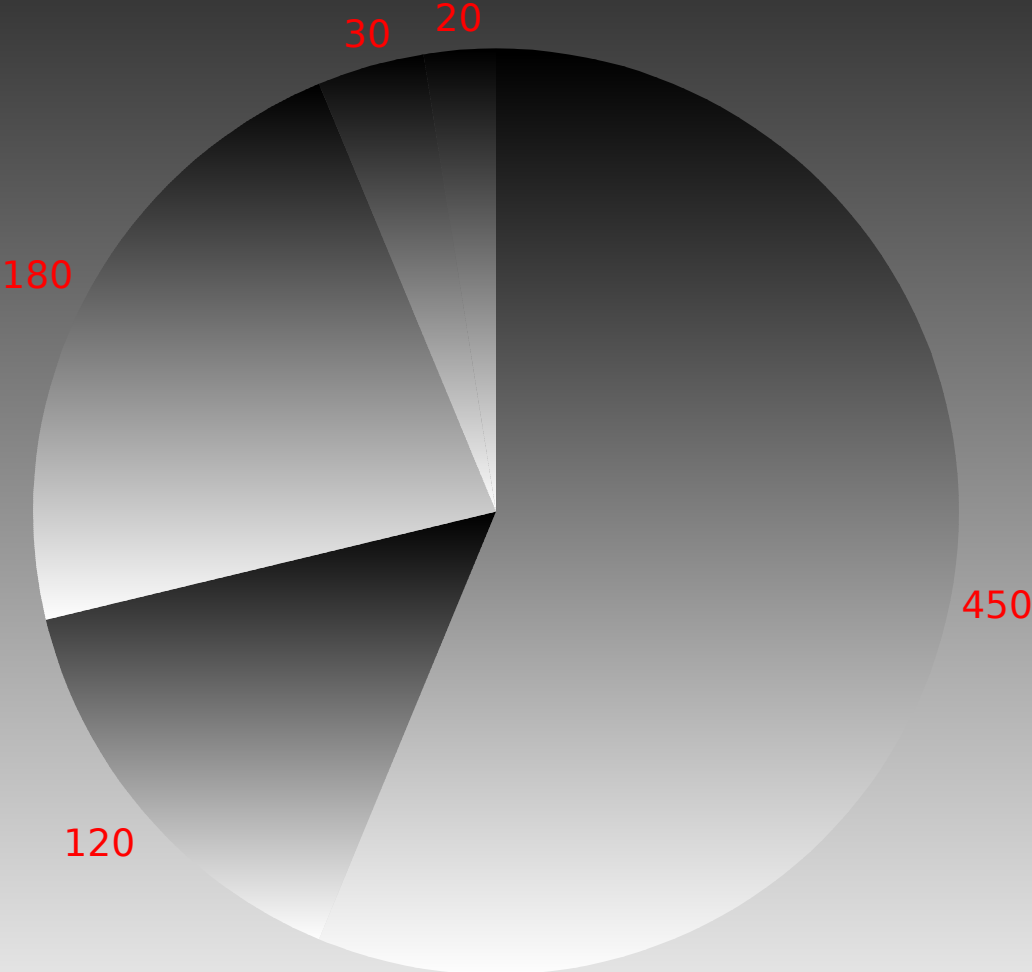
Your Personal Investment Platform

Get in touch:
info@intuneinvestor.com

Where are We Today and Why?



UK Mutual Fund Assets £800 Billion



■ Equity ■ Blend ■ Bond ■ Property ■ Others

The Great Fee Rip Off



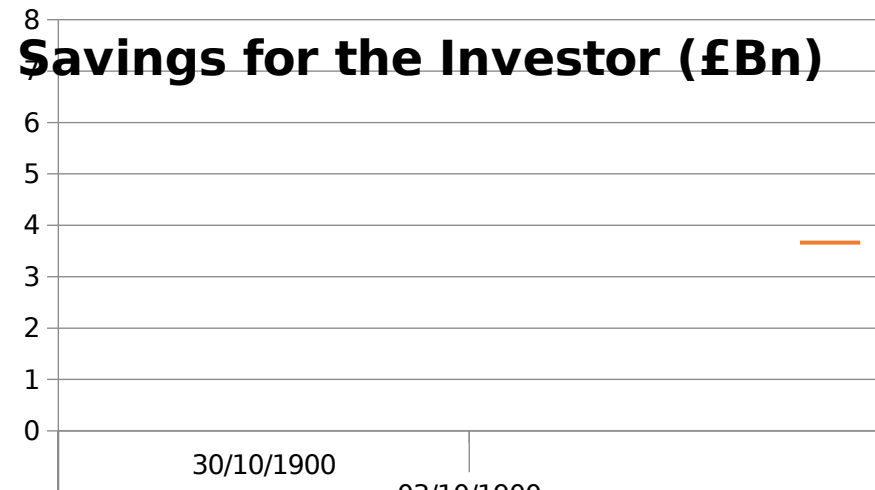
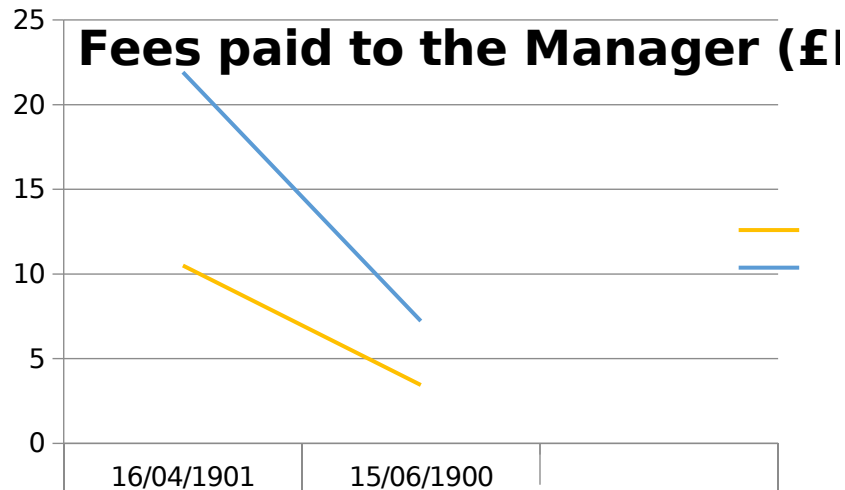
Comparison of £800 billion growing at 5% over 20 Years

Mutual Fund Charges

Platform Fees: 0.45%
Management Fee: 0.75%

ETF Charges

Platform Fees: 0.0%
Management Fee: 0.41%



The Future: With ETF Fees at 0.1%

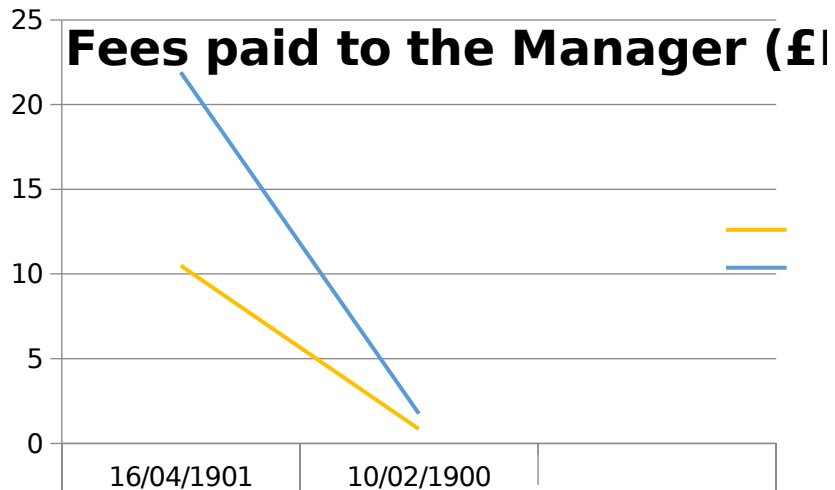
Comparison of £800 billion growing at 5% over 20 Years

Mutual Fund Charges

Platform Fees: 0.45%
Management Fee: 0.75%

ETF Charges

Platform Fees: 0.0%
Management Fee: 0.10%





LOST

CONFUSED

UNSURE

UNCLEAR

PERPLEXED

DISORIENTED

BEWILDERED

Look into the world of ETFs



Rollover for etfLook legal disclaimer >>

[Overview](#)
[Tutorial](#)
[Learn](#)
[FAQs](#)

Take a fresh look at the world of ETFs traded on the London Stock Exchange, the home of Exchange Traded Funds (ETFs) in Europe.

In association with FTSE Group, one of the world's largest index providers, this interactive tool allows you to monitor trends, compare, rank, sort and contrast ETFs according to a variety of useful market metrics.

- Search and Compare
- Performance
- Liquidity including volume, turnover and bid/offer spread
- Expense and Cost
- Assets under management (AUM)
- Tracking Error
- All FTSE linked ETFs



ETFs on The London Stock Exchange

- £255 billion AUM
- 1100 Listed ETFs
- All Asset Classes covered

**Why have the flood gates
not already opened
further...**

The Benefit of ETFs

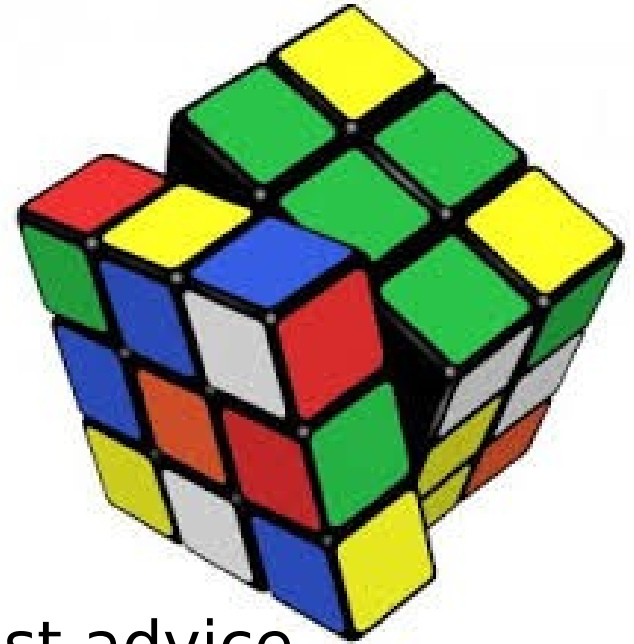
- **Low Cost**
- Tracking a transparent index
- Liquid
- Traded throughout the day
- **Source of Diversification**



The Benefits of Maintaining Portfolio Diversification

Insert fact sheet of V4...

Issues to solve..



- Communication
 - Confusing names
 - Classification and Categorisation
- IFAs not incentivised despite best advice requirements
- RDR not quite complete – April 2016
- Improves Search and Research tools

Introducing The Hound.....



[Http://](http://)

www.intuneinvestor.com/hound/index.html

Detail Screen shot

Summary